



ESCAPE ROOM EXPERIENCE

July 12-14, 2022 • Birmingham, AL



Marriott on 280 • 3590 Grandview Pkwy • Birmingham, AL

The Great Education ESCAPE ROOM Experience is
“A Day in the Compliance World” interactive, real world training program.

Join us in 2022 for something new and exciting in educational training like never before. The Alabama Bankers Association will offer TWO challenging courses, are YOU up to the completing task? Each in-depth ESCAPE session will divide participants into teams to solve problems that BSA, Lending or Compliance Officers face every day. The teams will work together to unlock clues and puzzles on a scavenger hunt to finish the assignment before time runs out!

WHO SAYS EDUCATION CAN'T BE FUN?

Program includes:

- Case Studies
- Networking
- Leadership Skills
- Train the Trainer

SUGGESTED ATTIRE: Casual, comfortable clothing

How does it work? Escape Rooms are defined as a physical, competitive experience carried out in a confined room with time constraints where a team of participants must discover clues and solve on-going compliance challenges to escape a locked room.

The program will include current compliance challenges, tools and resource, post “escape” recap, key takeaways with a guided coach throughout the program. A must-attend session designed to engage the attendees in using compliance resources and processes to solve series of relevant, current compliance situations.

- Meticulous attention to detail makes this experience uniquely distinct from other training.
- A training designed to engage the participants in critical compliance areas.
- Remember, Escape Room success depends upon solving clues using materials available within each room so an advanced level of compliance knowledge is not required to participate.
- Training designed to enhance the participants compliance knowledge in an engaging environment.
- Participants will work as a team to locate clues, communicate and escape the room.
- “Hands-on” training increases retention of information as well as identification of knowledge gaps.
- The skills gained will transfer back to the bank – Return on Learning and Investment.

SESSION DETAILS

Session 1: July 12 & 13

Cracking the Compliance Code

Presented by Molly Stull

- Looking for a list of specific compliance topics...nope, that would be giving away too many clues! However, you can be assured that a topic will reinforce concepts from the inter agency meeting held on the 341st day of 2021.
- The experience will include compliance related to products offered on the asset and liability sides of your financial institution.

Session 2: July 13 & 14

Beat the BSA Clock

Presented by Dianne Barton

- For community banks, the challenge is how to stay abreast of the ever-evolving compliance conundrum of regulatory updates, hot topics and on-going anti-money laundering and terrorist financing emerging priorities.
- The experience will include how to balance and meet the required AML/TF expectations and priorities.

AGENDA

*subject to change

TUESDAY – JULY 12

8 – 8:15am	Session one registration
8:30 – 11:30am	General session/Escape rooms
11:30am – 12:30pm	Lunch break on your own
12:30 – 5pm	General session/Escape rooms

WEDNESDAY – JULY 13

8 – 10:30am	General session & winners circle
10:30am	Session one concludes
10:30am - 12pm	Lunch break on your own
12 – 12:15pm	Session two registration
12:15 – 5pm	General session/Escape rooms

THURSDAY – JULY 14

8am – 12pm	General session/Escape rooms & winners circle
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SPEAKERS



DIANNE BARTON is president of Performance Solutions, inc. (PSi), training and consulting company that specializes in providing solutions to the key challenges facing banks today in attracting and building relationships with their customers. PSi's training programs are designed to close the gap between the banks' needs and employees' skills. Her trademark real world scenarios give attendees insight into the practical application of new skills and knowledge. Dianne is a well-respected facilitator and presenter and has spoken to banking audiences across the country for over 30 years.



MOLLY STULL began her banking career on the teller line while working on her undergraduate degree and has continued working in the financial industry ever since. She has experienced the growth of a hometown bank, acquisitions of branches, bank mergers, charter changes, name changes and working in a de novo bank. Throughout these experiences she has gained a wealth of banking knowledge. She has activated business resumption plans, implemented a VoIP phone system, performed secondary market quality control reviews, processed wires, filed SARs, developed bank approved policies and coordinated reviews with external auditors and examiners.

ACCOMMODATIONS

[Click here](#) to book your stay at the Birmingham Marriott on 280.

Room Rate: \$209 per night

Deadline to book your stay is June 17.

This event will be held at the

BIRMINGHAM MARRIOTT ON 280

located at 3590 Grandview Pkwy,
Birmingham, AL 35243.

REGISTRATION for Escape Room Experience

Please return this form and appropriate fees to: ABA, 445 Dexter Ave., Suite 10025, AL 36104; fax your registration form to (334) 244-9382 or email to dpharr@alabama.bank. **QUESTIONS?** Call us at (334) 244-9456.

DEADLINE TO REGISTER IS 12 NOON ON JUNE 21, 2022.

MEMBER RATE (both sessions): \$945

MEMBER RATE (one session): \$745

Please indicate which session you will be attending:

July: 12-13 – Compliance session only

July: 13-14 – BSA session only

NON-MEMBER RATE: \$1,785 (Prepayment is required for all non-members.)

All rates are for ONE attendee. Daily substitutions are not permitted.

Name _____ Bank _____

Title/Dept. _____ Email _____

Mailing Address _____ City, State & Zip _____

Direct Line _____ Cell _____

PAYMENT METHOD: Total fees due: \$ _____ (Payment due prior to event.)

Check enclosed

Please send me an invoice

Please bill the following credit card: Visa MasterCard Discover Amex

Credit Card No. _____ Exp. date _____

IMPORTANT POLICIES – Cancellation: A processing fee of \$200 applies to all cancellations. We will gladly refund 100 percent of your registration fee (minus \$200 processing fee) if notice is given by 12 noon, 15 business days before the event. After 15 business days, no money can be refunded, credited or transferred, although substitution of a participant is welcomed. **Late Registration:** Please note there will be a \$50 late registration fee for all attendees that register later than 10 business days before the seminar.

Non-ABA Members: Prepayment is required for all non-member attendees for any event. **Early Bird Rates:** To qualify for the early bird rate, full payment MUST be received by advertised date. Otherwise, additional billing for the regular rate will be necessary. **Note:** If registrant has received any manual/handouts prior to cancellation for a week-long school session, no money can be refunded, credited or transferred. **Photo Use:** By registering, you give your permission to be photographed and for those photographs to be used by the association. **Waiver and Indemnity:** Unless otherwise stated in writing, attendance at this event is governed by the Alabama Bankers Association's "Standard Event Waiver and Indemnity Policy" available at <https://www.alabama.bank/abaimis/AlabamaBankers/Waiver>. Please contact ABA with any questions.



ALABAMA BANKERS ASSOCIATION
INCORPORATED
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ABA

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