

# ALABAMA

## BANK COUNSEL CONFERENCE

*presented by the Alabama Bankers Association*

**October 21** • Renaissance Birmingham Ross Bridge Golf Resort & Spa  
**Registration 9 a.m. • Sessions 9:30 a.m. - 4 p.m. • Reception 4 - 5 p.m.**

For attorneys, bank employees, or directors who advise financial institutions on legal matters, this conference is the perfect way to gain additional insight into several important topics affecting the community, regional, and national banking landscape.

**Member registration fee \$345 • Conference will qualify for at least 4 CLE credits including 1 ethics hour**

### FEATURED KEYNOTE ETHICS SPEAKER

**U.S. Attorney Prim F. Escalona**

Prim F. Escalona was appointed as U.S. Attorney on July 16, 2020. Prior to joining the U.S. Attorney's Office, Ms. Escalona held multiple leadership positions within the Department of Justice, including the Office of Legislative Affairs and the Office of Legal Policy. Prior to her tenure at the Department of Justice, Ms. Escalona served as Deputy Solicitor General in the Office of the Attorney General of the State of Alabama, was a visiting assistant professor at the University of Alabama School of Law, and worked in private practice. She also served as a law clerk for the Honorable William H. Pryor Jr. on the U.S. Court of Appeals for the Eleventh Circuit. Ms. Escalona received her law degree from the University of Alabama School of Law, where she graduated summa cum laude and Order of the Coif. Escalona received her Bachelor of Arts degree from Birmingham-Southern College, where she graduated magna cum laude and Phi Beta Kappa.

### CONFERENCE TOPICS INCLUDE:

#### **State Legislative Update for the Banking Industry**

*Josh Blades - Bradley*

#### **Loan Participation Agreements: Legal Relationships between Lead Bank and Participants**

*Danielle Mashburn-Myrick  
and Sarah Beth Wilson, Phelps Dunbar*

#### **Impact and Consequences of Biden IRS Reporting Proposal**

*Elizabeth Ostendorf, Butler Snow*

#### **Regulatory Actions in Third Party Risk Management**

*Scott Sargent, Baker Donelson*

#### **Banks & Bankruptcy**

*Jeremy Retherford, Balch*

#### ***Don't Stop Believing! A Journey in Effective Board Planning! Best Practices for Succession Planning: Diversity, Equity & Inclusion and Cybersecurity Standards***

*Phil Buffington, Adams & Reese*

#### **Trends in Lender Liability Litigation**

*Gilbert Steindorff IV, Reynolds, Reynolds & Little*

#### **2021 Federal Courts Update**

*Charles Prueter, Waller*

#### **Tiptoeing the Thin Green Line: How to Navigate Hemp Banking**

*Jay Wright, Bradley*

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**REGISTRATION FEES** (Registration includes materials, networking lunch, networking break, and a reception)

MEMBER RATE \$345 / NON-MEMBER RATE \$545

Send to: ABA, 445 Dexter Ave., Suite 10025, Montgomery, AL 36104, Fax (334) 244-9382 | Email: colton@alabama.bank

**QUESTIONS?** Call Lisa Dunn at (334) 386-5737, or visit us online at [www.alabama.bank](http://www.alabama.bank).

Name \_\_\_\_\_ Firm/Bank \_\_\_\_\_

Address \_\_\_\_\_ City, State & Zip \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

Additional Attendee \_\_\_\_\_ Additional Attendee \_\_\_\_\_

**PAYMENT METHOD - TOTAL FEES DUE : \$** \_\_\_\_\_

I have enclosed a check for my registration fees.

Please charge the following credit card:     Visa     Mastercard     Amex     Discover

Credit card number \_\_\_\_\_ Exp. \_\_\_\_\_ Signature \_\_\_\_\_

**CANCELLATION POLICY.** A processing fee of \$50 applies to all cancellations. We will gladly refund 100 percent of your registration fee (minus \$50 processing fee) if notice is given **IN WRITING** by Oct. 4, 2021. After Oct. 4, 2021, no money can be refunded or credited, although substitution of a participant is welcomed.

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For attorneys, bank employees, or directors who advise financial institutions on legal matters, this conference is the perfect way to gain additional insight into several important topics affecting the community, regional, and national banking landscape. By attending this conference, participants can earn required CLE credits, network with peers from around the state, and learn from subject-matter experts on issues that are and will continue to impact banks in Alabama and beyond.

Attendees are expected to receive **AT LEAST 4 HOURS OF CLE CREDIT**  
which includes **ONE ETHICS CLE HOUR.**

### Alabama Bankers Association

445 Dexter Ave., Suite 10025  
Montgomery, Alabama 36104